



Date: 14/10/2016

To,  
Bombay Stock Exchange Limited (BSE Limited),  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

Dear Sir/Madam,

**Ref: Script Id "BAJAJHCARE", Script Code "539872".**

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended on 30<sup>th</sup> September, 2016.**

We hereby submit the Reconciliation of Share Capital Audit Report as required under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the quarter ended on 30<sup>th</sup> September, 2016.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of Board of Directors  
of Bajaj Healthcare Limited

A handwritten signature in black ink, appearing to read 'Vipul Dubey'.

Mr. Vipul Dubey  
Compliance Officer

**BAJAJ HEALTHCARE LTD**

Corporate Office : 602-606, Bhoomi Velocity Infotech Park, Plot No: B-39, Road No. 23, Above ICICI Bank, Wagle Industrial Estate,  
Thane - 400604. • Tel. : + 91 22 6617 7400 / 499 • Fax : + 91 22 66177458 • Website : www.bajajhealth.com

Registered Office : N-216, M.I.D.C., Tarapur, Boisar-401 506, Dist - Tal. Palghat, Maharashtra • Tel No.: 0091 2525 655008 / 271025  
Fax + 91 2525 271012

CIN No.: U99999MH1993PLC072892

*H.P. Sanghvi & Company*  
*Company Secretaries*

To,  
The Board of Directors,  
**BAJAJ HEALTHCARE LIMITED**  
N-216 MIDC Tarapur Boisar,  
Dist Thane.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Bajaj Healthcare Limited and its Registrar & Share Transfer Agents (RTA) Sharex Dynamic (India) Private Ltd, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31<sup>st</sup> December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3<sup>rd</sup> March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the **Quarter ended 30<sup>th</sup> September, 2016** in respect of period between 1<sup>st</sup> July, 2016 to 30<sup>th</sup> September, 2016.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

**For H.P. SANGHVI & COMPANY  
COMPANY SECRETARIES**



**HARESH SANGHVI**  
(Proprietor)  
CoP No. 3675/FCS 2259

Place: Mumbai  
Date : 13th October, 2016

**SECRETARIAL AUDIT REPORT**

1.	For Quarter ended	:	30 <sup>th</sup> September, 2016	
2.	ISIN	:	INE411U01019	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	BAJAJ HEALTHCARE LIMITED	
5.	Registered Office Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No.B-39, B-39A, B-39 A/1, Road No.23, Wagle Industrial Estate, Thane (West), Thane-400 604.	
6.	Correspondence Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No.B-39, B-39A, B-39 A/1, Road No.23, Wagle Industrial Estate, Thane (West), Thane-400 604.	
7.	Telephone & Fax Nos.	:	Tel No. 022 – 66177400; Fax no. 022-66177458	
8.	Email address	:	investors@bajajhealth.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited - SME Exchange	
		:	<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	:	68,99,600	100.00 %
11.	Listed Capital	:	68,99,600	100.00 %
	BSE Limited - SME Exchange	:	68,99,600	100.00 %
12.	Held in dematerialised form in CDSL	:	14,20,200	20.58 %
13.	Held in dematerialised form in NSDL	:	50,44,400	73.11 %
14.	Physical	:	4,35,000	06.31 %
15.	Total No. of Shares (12+13+14)	:	68,99,600	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	



*H.P. Sanghvi & Company*  
*Company Secretaries*

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of shares	Applied/not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin.appr. pending for SE (Specify names)
N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.
18.	Register of Members is updated (yes/No)		:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	-N.A.-		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.		:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	<b>Total No. of demat requests</b>	<b>No. of requests</b>		<b>No. of shares</b>	<b>Reasons for delay.</b>	
	Confirmed after 21 Days	-NIL.-		-NIL-	-N.A.-	
	Pending for more than 21 days.	-NIL.-		-NIL.-	-N.A.-	
22.	Name, Telephone & Fax No. of the compliance officer of the company.		:	Mr. Vipul Dubey Company Secretary & Compliance Officer Tel No. 022-66177400		




*H.P. Sanghvi & Company*  
*Company Secretaries*

23.	Name, Address, Tel & Fax no., Mem. No. of the Company Secretary.	H. P. Sanghvi & Company A-6, Mazdock, 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai-400 061 Phone No. 40021712  Mem. no. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072.  Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com
25.	Any other details that the Company Secretary may like to provide	Equity shares of the Company are listed on SME Exchange of BSE Limited w. e. f. 10th May, 2016.

**H.P. SANGHVI & COMPANY  
COMPANY SECRETARIES**



  
**HARESH SANGHVI**  
(Proprietor)  
CoP No. 3675/FCS 2259

**Place: Mumbai**  
**Date : 13th October, 2016.**