



*Haresh Sanghvi*  
*Practicing Company Secretary*

To,  
The Board of Directors,  
**BAJAJ HEALTHCARE LIMITED**  
602-606, Bhoomi Velocity Infotech Park,  
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,  
Wagle Ind. Estate, Thane West, Thane - 400604

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

I have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Bajaj Healthcare Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before me for the purpose of issuing this certificate, in pursuance to the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 as notified on 3<sup>rd</sup> October, 2018 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **31st March, 2019** in respect of period between **1st January, 2019 to 31st March, 2019**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for my Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

  
  
**HARESH SANGHVI**  
PRACTICING COMPANY SECRETARY  
FCS No. 2259 / CoP No. 3675

**Place: Mumbai**  
**Date: 27th April, 2019**

**SECRETARIAL AUDIT REPORT**

1.	For Quarter ended	:	31st March, 2019	
2.	ISIN	:	INE411U01019	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the Company	:	Bajaj Healthcare Limited	
5.	Registered Office Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane - 400604	
6.	Correspondence Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane - 400604	
7.	Telephone & Fax Nos.	:	Tel No. 022 – 66177478; Fax no. 022-66177458	
8.	Email address	:	investors@bajajhealth.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited – SME Platform	
			<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	:	68,99,600	100.00 %
11.	Listed Capital	:	68,99,600	100.00 %
	Bombay Stock Exchange Limited	:	68,99,600	100.00 %
	National Stock Exchange of India Ltd.	:	68,99,600	100.00 %
12.	Held in dematerialised form in CDSL	:	14,35,300	20.80%
13.	Held in dematerialised form in NSDL	:	50,29,300	72.89 %
14.	Physical	:	4,35,000	6.31 %
15.	Total No. of Shares (12+13+14)	:	68,99,600	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	



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17.	<b>Certifying the details of changes in share capital during the quarter under consideration as per table below:</b>						
	<b>Particulars</b>	<b>No. of shares</b>	<b>Applied/ Not Applied for listing</b>	<b>Listed on Stock exchanges (specify names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-Principle Approval pending for SE (Specify names)</b>
	Issue of 1 (One) Bonus equity share of Rs.10/- each for every 1 (One) existing equity share of Rs.10/- each held.	6899600	Not Applied for listing	As on 31st March, 2019, prior In-Principle Approval was pending	Yes	Yes	SME platform of BSE Limited
18.	Register of Members is updated (Yes/No)		:	Yes			
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	NIL			
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?		:	-N.A.-			
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay.</b>			
	Confirmed after 21 days	-NIL.-	-NIL-	-N.A.-			
	Pending for more than 21 days	-NIL.-	-NIL-	-N.A.-			
22.	Name, Telephone & Fax No. of the compliance officer of the company	Mr. Aakashkumar Keshari Company Secretary & Compliance Officer Tel No. 022-66177478					



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*Haresh Sanghvi*  
*Practising Company Secretary*

23.	Name, Address, Tel & Fax no., Mem. No. of the CA/CS	Mr. Haresh Sanghvi Practising Company Secretary 401-406, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai-400001  Phone No. 022-4002 1712 Mem. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website: www.sharexindia.com
25.	Any other detail that the CA/CS may like to provide	Shareholders of the Company approved the migration of Company's listed equity shares from BSE SME Segment to the Main Board of BSE Limited vide the resolution passed by way of Postal Ballot on March 29, 2019

  
  
**HARESH SANGHVI**  
PRACTISING COMPANY SECRETARY  
FCS No. 2259 / CoP No. 3675

**Place: Mumbai**

**Date: 27th April, 2019**