Sajankumar Rameshwarlal Bajaj

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Script Code: 539872

National Stock Exchange of India Limited

5th Floor, Exchange Plaza,

Bandra Kurla Complex Bandra (East)

Mumbai-400051

Script Code: BAJAJHCARE

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure as in the specified format.

Kindly take the same on record and acknowledge the receipt.

Yours Sincerely,

Sajankumar Rameshwarlal Bajaj Promoter Group

Date:19/11/2022 Place: Mumbai

Encl: As above

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Bajaj Healthcare Limited NSE Code : BAJAJHCARE BSE Script Code : 539872			
	BSE Script	Code . 339872		
Name(s) of the acquirer	Sajankumar Rameshwarlal Bajaj			
and				
Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; BSE Limited			
Details of the acquisition are as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer:				
a) Shares carrying voting rights	96,28,000	34.886%	34.886%	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by equity shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
Total (a+b+c+d)	96,28,000	34.886%	34.886%	
Details of acquisition/sale	, , , -			
a) Shares carrying voting rights acquired/sold	12,950	0.047%	0.047%	
b) VRs acquired/sold otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	_	-	
shares carrying voting rights in the TC				
(specify holding in each category) acquired.				
d) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal undertaking/				
others)				
Total (a+b+c+d)	12,950	0.047%	0.047%	

After the acquisition/sale, holding of acquirer:				
a) Shares carrying voting rights	96,40,950	34.933%	34.933%	
b) VRs otherwise than by equity shares	-	_	-	
c) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC				
(specify holding in each category) after				
acquisition				
d) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal undertaking/ others)				
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Total (a+b+c+d)	96,40,950	34.933%	34.933%	
Mode of acquisition/sale (e.g. open market /	Open Market Acquisition			
public issue / rights issue / preferential				
allotment / inter-se transfer/encumbrance,				
etc.)	NT 1 1			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/	November 16, 2022 and November 17, 2022			
warrants/convertible securities/any other	November 17, 2022			
instrument that entitles the acquirer to receive				
shares in the TC.				
Equity share capital / total voting capital of	2,75,98,400	Equity Shares	of Rs. 5/- each	
the TC before the said acquisition	aggregating to Rs.13,79,92,000/			
Equity share capital/ total voting capital of the	2,75,98,400 Equity Shares of Rs. 5/- each			
TC after the said acquisition	aggregating to Rs.13,79,92,000/			
Total diluted share/voting capital of the TC	2,75,98,400 Equity Shares of Rs. 5/- each			
after the said acquisition	aggregating to Rs.13,79,92,000/			

Sajankumar Rameshwarlal Bajaj Promoter

Place: Mumbai Date:19-11-2022
