

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
BAJAJ HEALTHCARE LIMITED
602-606, Bhoomi Velocity Infotech Park,
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,
Wagle Ind. Estate, Thane West, Thane - 400604

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Bajaj Healthcare Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited**, for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **31st March, 2023** in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|--|---|---|
| 1. | For Quarter ended | : | 31st March, 2023 |
| 2. | ISIN | : | INE411U01027 |
| 3. | Face Value | : | Rs. 5/- each |
| 4. | Name of the Company | : | Bajaj Healthcare Limited |
| 5. | Registered Office Address | : | 602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane - 400604 |
| 6. | Correspondence Address | : | 602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane - 400604 |
| 7. | Telephone & Fax Nos. | : | Tel No. 022-66177400 Fax no. 022-66177458 |
| 8. | Email address | : | investors@bajajhealth.com |
| 9. | Names of the stock exchanges where the company's securities are listed | : | BSE Limited National Stock Exchange of India Ltd |
| | | | Number of Shares |
| | | | % of Total issued Capital |



A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M : 9920124310 email: hpsanghvic@gmail.com



Haresh Sanghvi
Practicing Company Secretary

| | | | | | | | |
|------------|---|----------------------|---|----------------------------------|-----------------------------------|-----------------------------------|---|
| 10. | Issued Capital | : | 2,75,98,400 | 100.00 % | | | |
| 11. | Listed Capital | : | 2,75,98,400 | 100.00 % | | | |
| | BSE Limited | : | 2,75,98,400 | 100.00 % | | | |
| | National Stock Exchange of India Ltd | : | 2,75,98,400 | 100.00 % | | | |
| 12. | Held in dematerialised form in CDSL | : | 34,87,419 | 12.64 % | | | |
| 13. | Held in dematerialised form in NSDL | : | 2,41,10,981 | 87.36 % | | | |
| 14. | Physical | : | 0 | 0.00 % | | | |
| 15. | Total No. of Shares (12+13+14) | : | 2,75,98,400 | 100.00 % | | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | N.A. | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges | Whether intimate d to CDSL | Whether intimate d to NSDL | In-Principle Approval pending for SE |
| | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- |
| 18. | Register of Members is updated (Yes/No) | : | Yes | | | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | : | NIL | | | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | : | -N.A.- | | | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |



Haresh Sanghvi
Practicing Company Secretary

| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-----|--|---|----------------------|--------------------------|
| | Confirmed after 21 days | -NIL- | -NIL- | -N.A.- |
| | Pending for more than 21 days | -NIL- | -NIL- | -N.A.- |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company | Mr. Aakashkumar Keshari Company Secretary & Compliance Officer Tel No. 022-66177400 | | |
| 23. | Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary | Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 M: 9920124310 Mem. No. 2259 CoP: 3675 | | |
| 24. | Appointment of common Agency for shares registry work | Link Intime India Private Limited. C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - rnt.helpdesk@linkintime.co.in Ph: 022 4918 6270 Fax :022 4098 6060 Website: www.linkintime.co.in | | |
| 25. | Any other details that the Auditor may like to provide | -- | | |



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 12th April, 2023
UDIN: F002259E000071482