

Date: September 21, 2023.

| BSE Limited | National Stock Exchange of India Limited | |
|---------------------------|--|--|
| Phiroze Jeejeebhoy Towers | 5 th Floor, Exchange Plaza, | |
| Dalal Street | Bandra Kurla Complex Bandra (East) | |
| Mumbai – 400 001 | Mumbai-400051 | |
| | | |
| Script Code: 539872 | Script Code : BAJAJHCARE | |

Dear Sir/Madam,

Sub : Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In term of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby enclose disclosure submitted by Mr. Sajankumar Bajaj (promoter) with regards to the acquisition of 56,000 Equity Shares of the Company by promoter on 21st September, 2023.

Kindly take the same on record.

Thanking you,

For and behalf of Board of Directors of Bajaj Healthcare Limited

Aakash Keshari Company Secretary

Encl: As above

Sajankumar Rameshwarlal Bajaj

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Script Code: 539872

National Stock Exchange of India Limited

5th Floor, Exchange Plaza,

Bandra Kurla Complex Bandra (East)

Mumbai-400051

Script Code: BAJAJHCARE

Dear Sir/Madam,

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares Sub: and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure as in the specified format.

Kindly take the same on record and acknowledge the receipt.

Yours Sincerely,

Sajankumar Rameshwarlal Bajaj **Promoter Group**

Date:21/09/2023 Place: Mumbai

Encl: As above

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

| Name of the Target Company (TC) | Bajaj Healthcare Limited NSE Code : BAJAJHCARE BSE Script Code : 539872 | | |
|--|---|--|--|
| Name(s) of the acquirer | Sajankumar Rameshwarlal Bajaj | | |
| and | | | |
| Persons Acting in Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; BSE Limited | | |
| Details of the acquisition are as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer: | | | |
| a) Shares carrying voting rights | 96,54,700 | 34.982% | 34.982% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | 96,54,700 | 34.982% | 34.982% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 56,000 | 0.203% | 0.203% |
| b) VRs acquired/sold otherwise than by equity shares | _ | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | |

| Total (a+b+c+d) | 56,000 | 0.203% | 0.203% |
|---|-------------------------|-------------------|------------------|
| After the acquisition/sale, holding of | | | |
| acquirer: | | · | |
| a) Shares carrying voting rights | 97,10,700 | 35.185% | 35.185% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other | - | - | - |
| instrument that entitles the acquirer to receive | | · | |
| shares carrying voting rights in the TC | | | |
| (specify holding in each category) after | | | |
| acquisition | | | |
| d) Shares in the nature of encumbrance | - | - | - |
| (pledge/ lien/ non-disposal undertaking/ | · | | |
| others) | | | |
| Total (a+b+c+d) | 97,10,700 | 35.185% | 35.185% |
| Mode of acquisition/sale (e.g. open market / | Open Market Acquisition | | |
| public issue / rights issue / preferential | | | |
| allotment / inter-se transfer/encumbrance, | | | |
| etc.) | | | |
| Date of acquisition of/ date of receipt of | September 21, 2023 | | |
| intimation of allotment of shares / VR/ | | | |
| warrants/convertible securities/any other | | | , |
| instrument that entitles the acquirer to receive | | | |
| shares in the TC. | | | CD 05/ 1 |
| Equity share capital / total voting capital of | | | of Rs. 05/- each |
| the TC before the said acquisition | aggregating | g to Rs.13,79,92, | 000/ |
| Equity share capital/ total voting capital of the | 2,75,98,400 | Equity Shares | of Rs. 05/- each |
| TC after the said acquisition | aggregating | g to Rs.13,79,92, | 000/ |
| Total diluted share/voting capital of the TC | | | of Rs. 05/- each |
| after the said acquisition | aggregating | g to Rs.13,79,92, | 000/ |

Sajankumar Rameshwarlal Bajaj Promoter

Place: Mumbai Date:21-09-2023

Part B

Name of Target Company: Bajaj Healthcare Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Sajankumar Rameshwarlal Bajaj | Promoter | |
| | | |

Sajankumar Rameshwarlal Bajaj Promoter

Place: Mumbai Date:21-09-2023