



Ref: BHL/ STEX 2/ 2026-27
Date: April 17, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 539872	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai - 400051 Symbol: BAJAJHCARE
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Sub: Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2026

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report as required under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended March 31, 2026.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For and on behalf of Bajaj Healthcare Limited

Monica Tanwar
Company Secretary & Compliance Officer

Encl: a/a

BAJAJ HEALTHCARE LIMITED

Registered Office: 602-606, Bhoomi Velocity Infotech Park, Plot No: B-39, B-39A, B-39A/1, Road No. 23, Wagle Ind. Estate, Thane (West), Thane - 400604
Tel. : + 91 22 66177400/ 401; Fax : +91 22 66177458; E-mail : bajajhealth@bajajhealth.com
CIN No. L99999MH1993PLC072892

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
BAJAJ HEALTHCARE LIMITED
602-606, Bhoomi Velocity Infotech Park,
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,
Wagle Ind. Estate, Thane West, Thane - 400604

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Bajaj Healthcare Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited** (Formerly known as "Link Intime India Private Limited"), for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **31st March 2026** in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	: 31st March 2026
2.	ISIN	: INE411U01027
3.	Face Value	: Rs. 5/- each
4.	Name of the Company	: Bajaj Healthcare Limited
5.	Registered Office Address	: 602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604
6.	Correspondence Address	: 602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604
7.	Telephone & Fax Nos.	: Tel No. 022-66177400 Fax no. 022-66177458
8.	Email address	: investors@bajajhealth.com
9.	Names of the stock exchanges where the company's securities are listed	: BSE Limited National Stock Exchange of India Ltd

A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M : 9920124310 email: hpsanghvic@gmail.com



Haresh Sanghvi
Practicing Company Secretary

			Number of Shares	% of Total issued Capital			
10.	Issued Capital	:	3,36,62,661	100.00 %			
11.	Listed Capital	:	3,15,83,252	93.82 %			
	BSE Limited	:	3,15,83,252	93.82 %			
	National Stock Exchange of India Ltd	:	3,15,83,252	93.82 %			
12.	Held in dematerialised form in CDSL	:	57,51,673	17.09%			
13.	Held in dematerialised form in NSDL	:	2,58,31,579	76.74%			
14.	Physical	:	0	0.00%			
15.	Total No. of Shares (12+13+14)	:	3,15,83,252	93.82 %			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	As on 18 th March 2026, the Company has approved the allotment of 20,79,409 fully paid-up Equity Shares of face value ₹5/- each to all 8 allottees upon exercise of option of conversion of convertible Equity Warrants issued to them on preferential basis, at a price of ₹338/- per Warrant. No application for listing was filed for allotted 20,79,409 Equity Shares as on 31 st March 2026. Hence, there is difference in Issued capital (Clause 10) and Listed capital (Clause 11).				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE
	Conversion of Warrants into Equity Shares	20,79,409	Not Applied for listing	No	No	No	NA
18.	Register of Members is updated (Yes/No)	:	Yes				



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Practicing Company Secretary

19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL	
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	-NIL-	-NIL-	-N.A.-
	Pending for more than 21 days	-NIL-	-NIL-	-N.A.-
22.	Name, Telephone & Fax No. of the compliance officer of the company	Ms. Monica Tanwar Company Secretary & Compliance Officer M: +91 91670 17059		
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 M: 9920124310 Mem. No. 2259 CoP: 3675		
24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - mumbai@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com		



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Practicing Company Secretary

25.	Any other details that the Auditor may like to provide	During the period under review, the Company has approved the allotment of 20,79,409 fully paid-up Equity Shares of face value ₹5/- each to all 8 allottees upon exercise of option of conversion of convertible Equity Warrants issued to them on preferential basis, at a price of ₹338/- per Warrant.
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HARESH SANGHVI Digitally signed by
HARESH SANGHVI
Date: 2026.04.15
17:34:37 +05'30'



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 15th April 2026
UDIN: F002259H000109630