Ref: BHL/ STEX 25/ 2026-27
Date: July 23, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 539872**	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai - 400051 **Symbol: BAJAJHCARE**

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended June 30, 2026

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report as required under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended June 30, 2026.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For and on behalf of Bajaj Healthcare Limited

MONICA TANWAR
Digitally signed by MONICA TANWAR
Date: 2026.07.23 12:01:39 +05'30'

Monica Tanwar
Company Secretary & Compliance Officer

Encl: a/a

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
BAJAJ HEALTHCARE LIMITED
602-606, Bhoomi Velocity Infotech Park,
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,
Wagle Ind. Estate, Thane West, Thane - 400604

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Bajaj Healthcare Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited** (Formerly known as "Link Intime India Private Limited"), for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th June 2026** in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	**30th June 2026**
2.	ISIN	:	INE411U01027
3.	Face Value	:	Rs. 5/- each
4.	Name of the Company	:	Bajaj Healthcare Limited
5.	Registered Office Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604
6.	Correspondence Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604
7.	Telephone & Fax Nos.	:	Tel No. 022-66177400 Fax no. 022-66177458
8.	Email address	:	investors@bajajhealth.com
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited National Stock Exchange of India Ltd

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A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M : 9920124310 email: hpsanghvico@gmail.com

			Number of Shares	% of Total issued Capital
10.	Issued Capital	:	3,36,62,661	100.00 %
11.	Listed Capital	:	3,36,62,661	100.00 %
	BSE Limited	:	3,36,62,661	100 %
	National Stock Exchange of India Ltd	:	3,36,62,661	100 %
12.	Held in dematerialised form in CDSL	:	75,40,166	22.40%
13.	Held in dematerialised form in NSDL	:	2,61,22,495	77.60%
14.	Physical	:	0	0.00%
15.	Total No. of Shares (12+13+14)	:	3,36,62,661	100 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

	Particulars	**No. of shares**	**Applied / Not Applied for listing**	**Listed on Stock exchanges**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-Principle Approval pending for SE**
	Conversion of Warrants into Equity Shares	20,79,409	Applied for listing	Yes	Yes	Yes	NA

18.	Register of Members is updated (Yes/No)	:	Yes
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-

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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
	Confirmed after 21 days	-NIL-	-NIL-	-N.A.-
	Pending for more than 21 days	-NIL-	-NIL-	-N.A.-
22.	Name, Telephone & Fax No. of the compliance officer of the company		Ms. Monica Tanwar Company Secretary & Compliance Officer M: +91 91670 17059	
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary		Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 M: 9920124310 Mem. No. 2259 CoP: 3675	
24.	Appointment of common Agency for shares registry work		MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - mumbai@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com	
25.	Any other details that the Auditor may like to provide		NA	

HARESH SANGHVI
Digitally signed by HARESH SANGHVI
Date: 2026.07.13 19:07:03 +05'30'

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HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 13th July 2026
UDIN: F002259H000821275