Ref: BHL/STEX 51/2026-27
Date: October 28, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 **Scrip Code: 539872**	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai - 400051 **Symbol: BAJAJHCARE**

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2026

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report as required under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended September 30, 2026.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For and on behalf of Bajaj Healthcare Limited

MONICA TANWAR
Digitally signed by MONICA TANWAR
Date: 2026.10.28 10:24:27 +05'30'

Monica Tanwar
Company Secretary & Compliance Officer

Encl: as above

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
BAJAJ HEALTHCARE LIMITED
602-606, Bhoomi Velocity Infotech Park,
Plot No. B-39, B-39A, B-39 A/1, Rd No.23,
Wagle Ind. Estate, Thane West, Thane - 400604

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Bajaj Healthcare Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **MUFG Intime India Private Limited** (Formerly known as "Link Intime India Private Limited**"**), for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th September 2026** in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	**30th September, 2026**	
2.	ISIN	:	INE411U01027	
3.	Face Value	:	Rs. 5/- each	
4.	Name of the Company	:	Bajaj Healthcare Limited	
5.	Registered Office Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604	
6.	Correspondence Address	:	602-606, Bhoomi Velocity Infotech Park, Plot No. B-39, B-39A, B-39 A/1, Rd No.23, Wagle Ind. Estate, Thane West, Thane – 400604	
7.	Telephone & Fax Nos.	:	Tel No. 022-66177400 Fax no. 022-66177458	
8.	Email address	:	investors@bajajhealth.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited National Stock Exchange of India Ltd	
			Number of Shares	**% of Total issued Capital**

HARESH SANGHVI COP 3675 FCS 2259

10.	Issued Capital	:	3,36,65,161	100.00 %
11.	Listed Capital	:	3,36,65,161	100.00 %
	BSE Limited	:	3,36,65,161	100 %
	National Stock Exchange of India Ltd	:	3,36,65,161	100 %
12.	Held in dematerialised form in CDSL	:	82,40,521	24.48%
13.	Held in dematerialised form in NSDL	:	2,54,24,640	75.52%
14.	Physical	:	0	0.00%
15.	Total No. of Shares (12+13+14)	:	3,36,65,161	100 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	**No. of shares**	**Applied / Not Applied for listing**	**Listed on Stock exchanges**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-Principle Approval pending for SE**
Employee Stock Options	2500	Applied for listing	Yes	Yes	Yes	NA

18.	Register of Members is updated (Yes/No)	:	Yes
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 days	-NIL-	-NIL-	-N.A.-

HARESH SANGHVI COP 3675 FCS 2259

	Pending for more than 21 days	-NIL-	-NIL-	-N.A.-
22.	Name, Telephone & Fax No. of the compliance officer of the company	Ms. Monica Tanwar Company Secretary & Compliance Officer M: +91 91670 17059		
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai-400061 M: 9920124310 Mem. No. 2259 CoP: 3675		
24.	Appointment of common Agency for shares registry work	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited") C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - mumbai@in.mpms.mufg.com Ph: 022 4918 6000 Fax :022 4918 6060 Website: www.in.mpms.mufg.com		
25.	Any other details that the Auditor may like to provide	The Nomination and Remuneration Committee (designated as "Compensation Committee") of the Company, through a circular resolution passed on 21st August 2026, approved the allotment of 2,500 Equity Shares of face value of Rs. 5/- each to the eligible grantee under the Bajaj Healthcare Limited Employee Stock Option Scheme 2024, upon the exercise of 2,500 vested stock options at an exercise price of Rs. 5/- per stock option.		

HARESH SANGHVI
Digitally signed by HARESH SANGHVI
Date: 2026.10.26 16:16:23 +05'30'

HARESH SANGHVI COP 3675 FCS 2259

HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675
Peer review Certificate No. 7788/2026
Place: Mumbai
Date: 26th October 2026
UDIN: F002259H002019450